



Supported Data Sources:

- IBM Lotus Notes/Domino
- IBM Lotus Domino.Doc
- IBM Lotus QuickPlace
- IBM Lotus Quickr (for Domino or WebSphere)
- Microsoft Exchange Public Folders
- Microsoft Office InfoPath
- Microsoft Office Groove
- File systems
- Enterprise systems (DBMS, ERP, CRM, LOB)
- XML and Web services

Supported Content Types:

- Document libraries
- Discussion databases
- Tasks
- Calendars
- Blogs
- Wikis
- Custom applications

Data Type Conversions:

- Document links
- Attachments
- Rich text
- Multi-value lists
- Discussion response hierarchies
- Forms
- Revision history
- Metadata
- Directory structures
- ACL security information



Lotus® Quickr® Content Integration and Migration Services from CASAHL Technology

IBM Lotus Quickr significantly enhances Lotus Notes and Domino capabilities, adding document management, integration with Microsoft Office and Lotus Symphony, and Web-based collaboration, among other Web 2.0 functionalities. Lotus Quickr services for WebSphere Portal manages even larger volumes of content, with strong scalability.

The fastest way to achieve successful adoption of Lotus Quickr is to populate Quickr servers with critical content from existing data sources (such as Lotus Domino Team Room, Lotus Domino Document Manager, Lotus QuickPlace places, Microsoft SharePoint sites, and file systems), thereby making the Quickr environment immediately productive for business users. Quickr deployments are more likely to be successful and take less time to implement if users can find important and relevant content residing on the Quickr server.

However, integrating or migrating entrenched systems to a new platform can be a difficult and expensive endeavor. Often, companies facing these challenges do not have qualified internal personnel with the requisite knowledge and experience spanning all the relevant systems or the time to plan and execute all the integration and migration tasks. For these reasons, such projects often are avoided or delayed.

CASAHL Lotus Quickr Integration and Migration Services can help you bridge the gap. CASAHL Technology has over 15 years of experience working with organizations facing a wide variety of integration and migration challenges. Let our expert consultants bring their collective experience to assist you with your integration or migration tasks.

Description of Services

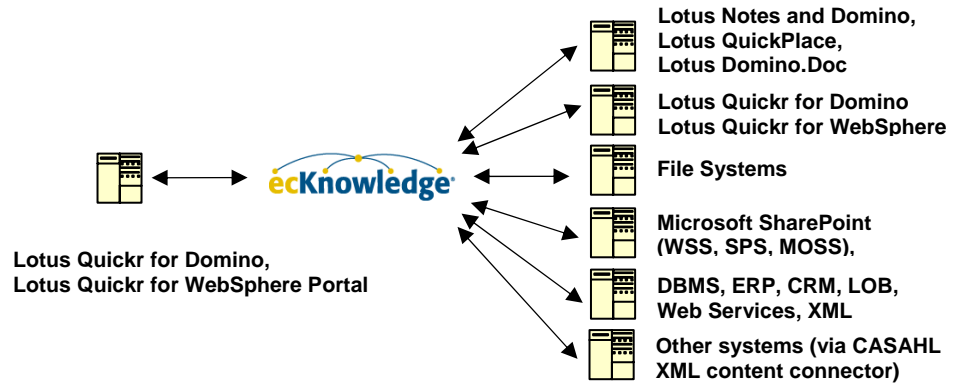
CASAHL Lotus Quickr Integration and Migration Services will utilize CASAHL ecKnowledge® software or IBM Lotus Quickr Content Integrator (a subset of ecKnowledge developed by CASAHL for IBM) to integrate or migrate content from your Lotus Notes and Domino applications, enterprise systems, and other applications into your Quickr environment. CASAHL consultants will:

- Assist you in identifying critical data sources and content candidates for integration or migration to Lotus Quickr
- Install ecKnowledge or Lotus Quickr Content Integrator software
- Assist you in the design of the target Lotus Quickr places
- Set up all required integration and migration jobs
- Migrate application-level and document-level access control list (ACL) information to Quickr, for uniform enforcement of security policies
- Develop staged migration processes, with appropriate frequencies for different data sources, to optimize hardware and network resources
- (Optional add-on) One-day training session on Lotus Quickr Integration and Migration, covering the basics on how to maintain ongoing content integration tasks and develop new tasks, as needed.

Duration: Up to 5 days on-site. Optional 5-day increments (on-site and off-site).

Typical Scenarios: Refer to the following pages.

Common Quickr Integration / Migration Scenarios



Integrate, Migrate Content from Lotus Notes/Domino:

- Document libraries
- Discussion Databases
- Tasks
- Custom applications
- Full data type conversion, including document links, file attachments, multi-value lists, discussion threads, access control items, metadata, version history

Migrate Content from File Systems:

- Staged migration of content from file shares to Quickr
- Gain better document management and security
- Retain directory structure and metadata

Migrate Content from Domino.Doc cabinets:

- Full fidelity migration of content and metadata
- Retain revision history
- Create corresponding folder hierarchies in Quickr target

Migrate Content from Microsoft Collaborative Applications:

- Migrate content to Quickr from SharePoint, Exchange public folders, and Microsoft Office applications

Staged migration of content from Lotus Notes and Domino to Quickr

Requirement: You have numerous Lotus Notes and Domino applications (document libraries, discussion databases, project databases, and custom lists). You would like to transition some of the application content to Quickr services for Lotus Domino, for improved content management.

Solution: Using ecKnowledge or Lotus Quickr Content Integrator, CASAHL will build a staged migration solution to migrate content into Quickr for Domino from selected Lotus Notes and Domino applications. Users can continue to use the original applications throughout the migration. Any new content created can be migrated incrementally to Quickr. A similar solution can be built to move document libraries into Quickr for WebSphere Portal.

Transition file system content into Quickr

Requirement: Your organization stores a lot of important content in shared file systems. You want to store some of this critical content in Quickr, for better version control, security, backup, and sharing.

Solution: We will use ecKnowledge to build a solution to transition selected files from the file system into Quickr, re-creating in Quickr the original file system directory structure and metadata.

Migrate Lotus Domino Document Manager cabinets to Quickr

Requirement: You want to migrate large customized Lotus Domino.Doc cabinets to Quickr, retaining version history and folder hierarchies.

Solution: Using ecKnowledge or Lotus Quickr Content Integrator, we will build a staged migration to transition data, metadata, access control list information, revision history, and folder hierarchies into Quickr. Full fidelity of content and metadata are preserved in Quickr.

Migrate content from Microsoft SharePoint or Exchange public folders

Requirement: Through mergers and acquisitions, your company has inherited older SharePoint and Exchange public folder applications. You would like to migrate some of this content from SharePoint and Exchange into Quickr.

Solution: We will use ecKnowledge or Lotus Quickr Content Integrator to build a staged migration solution to move the desired content to Quickr.

Common Quickr Integration / Migration Scenarios

Migrate and Reorganize Content from QuickPlace:

- Consolidate selected QuickPlace content into one Quickr Place
- Reorganize one QuickPlace place into multiple Quickr places

Coexist between two versions of Quickr:

- Integrate or migrate content between Quickr for Domino and Quickr for WebSphere, even when both versions of Quickr are installed on the same system

Coexist between SharePoint and Quickr:

- Integrate or migrate content between SharePoint (WSS or MOSS) and Quickr
- Seamlessly integrate content seamlessly

Integrate Enterprise Content:

- Scheduled or event-based content refresh
- Integrate DBMS, ERP, CRM, LOB systems
- Make enterprise applications collaborative

Migrate Bulk Content from Any System:

- Migrate content from virtually any system
- Deposit content into an XML file in accordance with CAS AHL's published schema, then use ecKnowledge to bulk load the content into Quickr

Reorganize QuickPlace places into Quickr Domino places

Requirement: You want to move some of your QuickPlace places to Quickr. As part of the move, you want to reorganize the QuickPlace content so that some content from several QuickPlace places is consolidated into a single Quickr place and one QuickPlace place is split into several Quickr places.

Solution: We will use ecKnowledge to build a migration solution that satisfies your reorganization requirements. We will build filter conditions to ensure that only the qualified QuickPlace content migrates into the designated Quickr place. After the initial reorganization, any subsequent new QuickPlace content can be incrementally migrated into the appropriate Quickr place.

Coexist between Quickr for Domino and Quickr for WebSphere Portal

Requirement: Your company wants to collaborate using Quickr for Domino and store large document libraries using Quickr for WebSphere Portal. You would like to synchronize overlapping content between both versions of Quickr.

Solution: We will use ecKnowledge to build solutions to integrate selected content between Quickr for Lotus Domino places and Quickr for WebSphere Portal places.

Coexist between SharePoint and Quickr

Requirement: Your company has deployed Quickr for WebSphere Portal as a corporate collaboration site, but many departments are still using Windows SharePoint Services (WSS) or Microsoft Office SharePoint Server (MOSS) as their preferred collaboration environment. To improve inter-departmental collaboration, you want to integrate the content between both SharePoint and Quickr environments.

Solution: We will use ecKnowledge to build solutions to seamlessly integrate content in an ongoing fashion between SharePoint and Quickr environments. The same solution can be used for both WSS and MOSS implementations.

Synchronize DBMS, CRM, ERP, LOB systems with Quickr

Requirement: Your company stores important business data in large enterprise DBMS, ERP, CRM, and LOB systems. You want to make some of this content available in Quickr, so users can collaborate with business data, while retaining data ownership in the back-end systems of record.

Solution: Using ecKnowledge, we will build solutions to refresh your Quickr places with business data from your company's corporate systems. When desirable, ecKnowledge can write the changed content from Quickr back to the corporate system, effectively making Quickr an extension to the company's enterprise and line-of-business systems.

Synchronize DBMS, CRM, ERP, LOB systems with Quickr

Requirement: You want to migrate content into Quickr from eRoom, ShareNet, Documentum, Interwoven, Vignette, or other systems not directly supported by ecKnowledge.

Solution: You can deposit content from any application into an XML file in accordance with CAS AHL's published schema. We will then use ecKnowledge to bulk load the content into Quickr. This method is also useful for migrating data from legacy systems into Quickr.

About CASAHL Technology

CASAHL Technology provides software to integrate, extend, or migrate content between Microsoft and IBM Lotus collaborative applications and enterprise systems. Since 1993, more than 1,500 organizations have employed CASAHL solutions to integrate or migrate content between Microsoft collaborative applications (such as SharePoint, InfoPath, Groove, and Exchange public folders), Lotus Notes and Domino collaborative applications (including Lotus Quickr, QuickPlace and Domino.Doc), and enterprise systems (such as DBMS, ERP, CRM, LOB, and file systems).

In addition to its award-winning products, ecKnowledge® and Replic-Action™, CASAHL offers training and consulting services for analysis, integration, coexistence and migration projects. CASAHL maintains in-depth knowledge of and expertise in both Microsoft and IBM Lotus technologies and is a member of the Microsoft SharePoint Design Advisory Council (since 2004) and the Lotus Quickr Design Board (since 2007). CASAHL has also licensed its technology under OEM agreements with IBM (1993, 2007), Sybase (2000), Microsoft (2003), and Groove (2005). For more information about CASAHL products and services, visit our website at <http://www.casahl.com> , e-mail info@casahl.com , or phone 925-328-2828.



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